

Helping You Take the Next Step in your Financial Journey



FINANCIAL TOPICS

- Retirement Planning
- Estate Planning
- Investing
- Creating a Budget
- Debt Reduction
- Student Loan Management
- Insurance Needs
- Social Security
- Medicare
- Emergency Fund
- Home Buying
- Saving for a Large Purchase



CONTACT INFORMATION

✉ helpdesk@mywellcents.com



WHAT IS WELLCENTS®?

Sares Regis partners with WellCents® to offer you a comprehensive, holistic financial wellness solution designed to help you create confidence in your financial life. Our goal is to help you develop a real-life action plan to move you toward being financially well, and in turn, help you secure a financially sound retirement.



WHAT'S INVOLVED?

WellCents® begins with an online Financial Wellness Assessment. Once completed, we analyze your answers, provide you with your Financial Wellness Score and direct you towards resources to help you navigate your financial journey.



LET'S GET STARTED!

Go to our financial wellness website at: mywellcents.com/saresregis.

Download the WellCents® app and use **business code: saresregis** to take your Financial Wellness Assessment.



TAKE ADVANTAGE!

- Meet with a Financial Professional.
- Attend a group education workshop.
- Interact with Financial Professionals during The WellCents® Show each quarter!